Category and Age	Required Data	Required Charting		
Infant < 7 months of age	OFCWeightRecumbent length	Birth to 36-month growth chartOFC for ageLength for ageWeight for age		
Infant 7-9 months of age	OFCWeightRecumbent length	 Weight for length Birth to 36-month growth chart OFC for age Length for age Weight for age Weight for length 		
Infant 9 to < 12 months of age	 OFC Weight Recumbent length Hematological test in clinic referral data between 9 and < 12 months of age can be deferred (up to 90 days) to test closer to the infant's 1st birthday 	 Birth to 36-month growth chart OFC for age Length for age Weight for age Weight for length 		
Child 12 to < 24 - of age	 Weight Recumbent length Hematological test (approximately 6 months after the infant test) Standard practice is to test in the child's 12th month of life and between 15-18 months of age. If the child is certified after the 12th month of life, the second hematological test should be completed 6 months later. Two hematological tests must be completed prior to the participant turning 24 months. 	Birth to 36-month growth chart • Length for age • Weight for age • Weight for length		
Child <u>></u> 24 months- of-age	 Weight Standing height Hematological test 	 2-5 year growth chart Height for age Weight for age BMI for age 		
Pregnant Woman	 Pre-pregnant weight Current weight Height Hematological test 	Prenatal Weight Gain Grid • Pre-pregnancy BMI • Current weight • Every visit		

Anthropometric and Laboratory Procedures

Breastfeeding and Postpartum Woman	 Pre-pregnant weight Total weight gain Current weight Height 	
	Hematological test	

* For detailed procedures on collecting these data, please refer to the current Laboratory Module.

- I. Anthropometric and Laboratory Referral data:
 - a. Height and weight data obtained within the past 60 days can be used.
 - b. The most important aspect is that the referral data is accurate and reliable. Examples of acceptable data collection methods could include, but are not limited to:
 - i. Weight and length or height from a recent (up to 60 days) clinical visit with a healthcare provider. This data may be sent by the provider's office with the participant (print out or written down), or electronically (faxed or accessed in a portal).
 - ii. The participant may take a screenshot, show WIC clinic staff the data on their patient portal (i.e., on their phone), or relay the data directly from the health record.
 - iii. Data from another trusted partner who is trained in taking accurate anthropometric measurements (i.e., a health manager for Head Start during an assessment, a home visiting program nurse, or a public health nurse).
 - iv. A referral source who may have such data on file and authority to share it with WIC, such as a social worker.
 - c. Measurements taken by the applicant themselves or by the parent/caregiver, or self-reported from memory are not allowable.
 - d. Staff must document the source of the medical data in VISION if receiving referral data.
 - i. Anthropometrics: enter referral data and select "Referral data" in the 'Inaccurate Reason' drop down menu.
 - ii. Bloodwork: select 'Yes' in Blood Work Taken box and enter referral data. Document the source of the medical data in the 'Notes' text box in the Blood screen in VISION.
 - e. Data collected for women must be reflective of their category.
- II. Routine maintenance of scales and measuring boards.
 - a. Perform daily maintenance of scales as follows:

- i. Scales should be placed on a hard, non-carpet surface. If the area is carpeted, place the scale on a piece of plywood or a standing base.
- ii. Check that the scales balance at zero, daily, and after weighing every participant, by moving the ounce and pound weights to zero until the arm rests in the center. Check digital scales between measurements to ensure zero reading. If scales do not balance at zero, notify supervisor for scale to be serviced.
- Clean scales every day they are in use. Check for wear and broken or faulty parts. Refer to the Laboratory staff training module for details.
- iv. Record cleaning, repair, and replacement on the maintenance sheet for each scale.
- b. Perform yearly maintenance of scales as follows:
 - i. Have scales inspected yearly by the Utah Department of Agriculture, Weights and Measures, Market Licensing Division (801) 538-7159.
 - ii. If scales pass inspection, you will receive a Utah Department of Agriculture Seal that will be dated and placed directly on your scale.
 - iii. If scales do not pass inspection, the inspector must complete a "Small and Medium Scale Inspection Report." Make a copy and place it on the wall above the scales. Make other arrangements for weighing while scales are being serviced.
 - iv. Contact the State agency, advising them of the problems with your scales. Avoid using the scales until the State agency responds regarding the need for repair, and approval or disapproval to use the equipment.
- c. Perform daily maintenance of measuring boards as follows:
 - i. Clean measuring boards with disinfectant each day they are in use.
 - ii. Check for wear and broken or faulty parts.
- d. Perform yearly maintenance of measuring boards as follows:
 - i. Check all boards for accuracy by:
 - 1. Using a metal measuring tape;
 - 2. Checking for slippage on wall mounted boards; and
 - 3. Checking the right angle on head and foot boards.
 - ii. Record cleaning, repair and replacement on the maintenance sheet for each measuring board.

III. HemoCues

a. Routine maintenance of HemoCues.

- i. Always follow the manufacturer's directions when cleaning and maintaining blood work machines. Perform daily maintenance of HemoCues as follows:
 - 1. Clean HemoCues every day they are in use. Follow the manufacturer's directions.
 - 2. Record cleaning on maintenance sheet for each separate HemoCue machine.
 - 3. If necessary and depending on the type of equipment, follow the manufacturer's instructions for calibration.
- b. Perform annual maintenance of HemoCues as follows:
 - i. All records of cleaning, repair, and replacement should be recorded on the maintenance sheet for each HemoCue machine.

IV. Pronto

- a. The Pronto-7 offers noninvasive and quick spot-check testing of total hemoglobin (SpHb). This technology may provide the following benefits:
 - i. Staff
 - 1. Easy-to-use Improves efficiency
 - 2. Decreases risk of accidental needle stick and exposure to bloodborne pathogens
 - 3. Requires no lab consumables or waste disposal
 - ii. Participant
 - 1. Reduces painful needle sticks and time-consuming blood draws
 - 2. Enables immediate face-to-face counseling with clinician
- b. Refer to Laboratory Module for specific procedures.
- V. Blood work.
 - a. For pregnant, breastfeeding, and postpartum women, and child participants, the hematological test shall be performed or obtained from referral sources at the time of certification or within 90 days of the date of certification.
 - b. The hematological test for anemia may be deferred for up to 90 days from the time of certification for applicants who have at least one qualifying nutritional risk factor present at the certification. If no qualifying risk factor is identified, a hematological test must be performed or obtained from referral sources (with the exception of presumptively eligible pregnant women).
 - c. Referral data must be reflective of the participant's category.

- d. Hematological tests for infants.
 - i. An infant enrolled in WIC must be tested prior to the end of their 12th month of life.
 - ii. If an infant is first certified on the Utah WIC Program under 9 months of age, a hematological test is not required.
 - iii. If an infant is first certified on the Utah WIC Program between 9 and <12 months of age, a hematological test shall be performed or results obtained from referral sources. A deferral (up to 90 days) may be used to test closer to their 1st birthday.
 - iv. If results are low and meet high risk criteria, schedule more frequent and appropriate follow-up visits.
 - ۷.
- e. Hematological tests for children who are 12-24 months of age.
 - i. A hematological test must occur between 12-24 months of age. It is preferred to have a hematological test performed 6 months after the infant test.
 - ii. One hematological test taken at or before 12 months of age, cannot fulfill the requirement for both the infant and the 12-24 month screening. Two hematological tests with results must be completed prior to the participant turning 24 months of age.
 - 1. Standard practice should be to have a test performed in the child's 12th month and between 15-18 months of age.
 - iii. If the 12-24 month hematological test results are within the normal range, it is not required to perform another hematological test for one year.
 - iv. If hematological results are low, but do not meet high risk criteria, a new hematological test must be performed in 6 months.
 - v. If results are low **and** meet high risk criteria, schedule more frequent follow-up visits to perform more frequent hematological tests and assess referral follow-up.
- f. Hematological tests for children who are 2 5 years of age must occur at least once every 12 months.
 - i. If hematological test results are low, but do not meet high risk criteria, a new hematological test must be performed in 6 months.
 - ii. If hematological test results are low **and** meet high risk criteria, schedule more frequent to perform more frequent hematological tests and assess referral follow-up.
 - iii. If a child has been diagnosed with sickle cell anemia or other conditions that would result in chronically low hematological results, the local agency must request a doctor's note documenting the diagnosis and that the child's blood iron level will test below normal. A follow up hematological test performed by WIC is medically unnecessary. The doctor's note needs to include the medical diagnosis, the most current hemoglobin value and notation that the

child is being monitored on a regular basis. This documentation must be provided at each certification.

- g. Puncture sites for the blood draw to determine hemoglobin value need to be consistent with current procedures and recommendations. (Example of resource: "Procedures and Devices for the Collection of Diagnostic Capillary Blood Specimens; Approved Standard – Sixth Edition", Vol. 28, No. 25 by the Clinical and Laboratory Standards Institute, 2008).
- h. All pregnant women must have their hematological test at their initial certification visit.
- i. For breastfeeding and postpartum women, the hematological test must be performed after the termination of their pregnancy.
 - i. For breastfeeding women who are 6-12 months postpartum, no additional hematological test screenings are necessary if a test was performed after the termination of their pregnancy.

j. Time frames to collect blood work data:

Women			Infants		Children		
Р	BF	NBF	< 9 mos	9- <12 mos	12 – < 24 months		2-5 years
At prenatal certification visit	At postpartum certification visit	At postpartum certification visit	No hematol ogical test required	Hematological test performed in clinic or results obtained from a referral source. Can be deferred to test closer to the infant's 1 st birthday.	Approximat ely 6 months after the infant hematologic al test. Standard practice is to test between 15-18 months)		Once every 12 months

Women			
Pregnant	At prenatal certification visit		
Postpartum (BF or NBF)	At postpartum certification visit		
Infants			
<9 months	No hematological test required		
9 to <12 months of age	Hematological test is:		
	performed in clinic		
	obtained from referral data		
Children			
12 - < 24 months	Approximately 6 months after infant hematological test.		
	Standard practice is to test between 15-18 months.		
	*Must have 2 tests within normal range before 24 months of age.		
2 - 5 years	Once every 12 months.		

If hematological results are	Then
Normal	Follow the above schedule
Low but do not meet high risk criteria	Perform hematological test every 6 months until results are within normal range.
Low and do meet high risk criteria	Schedule more frequent follow-up visits.

II. Nutrition Services-Breastfeeding/Certification, Screening, and Assessment/Anthropometric and Laboratory Procedures Page 7

- VI. Laboratory safety.
 - a. WIC clinics should follow the local agency or health department policy on handling body fluids.
 - All WIC clinics must have a Clinical Laboratory Improvement Amendment (CLIA) waiver on file or meet the National Committee for Clinical Laboratory Standards requirements.
 - c. For information on obtaining a CLIA waiver contact: Health Care Financing Administration, Attention: CLIA Laboratory Inquiry, PO Box 26687, Baltimore, MD 21207-0487.
- VII. Exceptions for collecting blood.
 - a. The only circumstances which would preclude drawing blood are:
 - i. If an applicant's religious belief will not allow him/her to have blood drawn, or
 - ii. If an applicant has a documented medical condition (e.g., hemophilia, fragile bones, osteogenesis imperfecta, or a serious skin disease), in which the procedure of collecting blood could cause harm to the applicant. Applicants who have leukemia or thalassemia are also exempt from the blood collection with medical documentation. (See bloodwork policy above for sickle cell anemia exception.)
 - b. In the case of one of the above medical conditions, local agencies should make every effort to obtain referral data from the applicant's health care provider. However, in accordance with USDA policy, the applicant cannot be required to obtain such data at their own expense.
 - c. If an applicant refuses having blood drawn for the hematological test and reasons are not included in the above circumstances, take the following steps:
 - i. Explain the risks of iron-deficiency anemia and the importance for screening, i.e., low energy, irritability, and compromised learning ability. Then, if the applicant still does not consent to the screening, suggest referral data from the primary care provider. Offer assistance to the client to help obtain this information from the primary care provider Or,

- ii. The hematological test for anemia may be delayed for up to 90 days (See V. b above).
- iii. Infants between nine and twelve months of age must have a hematological test performed or the data must be obtained from referral sources between 9 and 12 months of age.
- iv. If a client continues to refuse a hematological test for anemia at the clinic or refuses to obtain this information from the primary care provider for either herself or her infant/child, please contact the State agency.